

University of Puerto Rico
Financial Conflict of Interest Annual Disclosure Form
Form 2.A

PLEASE PRINT

Name:	Disclosure Year: _____ This is the <i>previous</i> calendar (January-December) year.
Rank/Title:	Grant ID #:
Department:	FTE:
Center:	Institute:
Email:	Campus Phone:

When do I complete this form?

Complete this form no later than May 1st of each year.

Question: During the last calendar year (January through December), did you, your spouse, domestic partner and/or dependent children, alone or in combination, have significant financial interest in an entity that:

- *sponsors* your research or your program,
- has *made or pledged a gift* to the University of Puerto Rico that benefits your research or sponsored program,
- has *products, services, or research interests* that could reasonably appear to be affected by your research or sponsored program,
- *sells goods or services* to the University that will be used in your research or sponsored program, or
- has *another involvement in your research or sponsored program* (such as a consulting agreement)?



A significant financial interest involves:

- (a) receiving compensation during the year over \$5,000 or
- (b) having an equity interest over \$5,000 or

(This does not include 'indirect' equity interest or ownership through mutual funds.)

_____ **NO** Your disclosure is complete. Please sign and submit this form.

_____ **YES** Sign this form and complete a FCOI Annual Disclosure Attachment (Form 2.B) for *each* external entity in which there is a significant financial interest and submit all forms together.

I agree to abide by University of Puerto Rico's Financial Conflict of Interest Policy and Guidelines. In submitting this form and disclosure attachments, if required, I certify that the information provided is true to the best of my knowledge. I supply this information for confidential review by University of Puerto Rico, and for such other limited purposes as are required by law, regulation, or contract. I do not authorize release of any of it for any other purpose. I understand and agree that if there is a material change (an acquisition of a significant financial interest) to this information, I must submit a new disclosure and attachment within 30 days of that change.

Signature: _____ Date: _____